

SUMMARY BOX - Key Product Information

Account name	Regular Saver Issue 1	
What is the interest rate?	Interest rate without bonus (where one or more conditions are not met ^{***})	1.00% Gross * / AER**
	Interest rate with bonus (includes a conditional bonus of 4.50% where all conditions are met ^{***})	5.50% Gross * / AER **
	<p>Interest is accrued daily and added once a year on 31st December at close of business.</p> <p>***Condition Bonus - Each month a deposit between £10 - £150 must be received into the account, the account should see no withdrawals in the year and the account must remain open at 31st December in order to receive the bonus payment.</p>	
Can Beverley Building Society change the interest rate?	<p>Yes, the interest rate for this account is variable.</p> <p>Refer to our General Savings Terms and Conditions and the Framework Contract for Payment Services for full details.</p>	
What would the estimated balance be after 12 months based on a £150 deposit and £150 deposited each month?	<p>£1,659.67</p> <p>This figure is for illustration purposes and assumes a further 10 payments of £150 with the last payment missed, no withdrawals and no interest rate changes.</p>	1.00% Gross* / AER**
	<p>£1,853.84</p> <p>This figure is for illustration purposes and assumes a further 11 payments of £150 and therefore includes the bonus rate, no withdrawals and no interest rate changes.</p>	5.50% Gross* / AER**
How do I open and manage my account?	<p>Each month the deposit can vary from £10 - £150 to still be eligible for the conditional bonus.</p>	
	<p>This account can be opened if:</p> <p>You are resident and tax resident in the UK.</p> <p>You pay in at least £10.</p> <p>The maximum you can open the account is £150.</p> <p>One account per member.</p> <p>How to open the account</p> <p>Fill out the online application through our portal.</p> <p>Pass an electronic identification check, if there is any issues with this we may request physical identification.</p> <p>Send us between £10 - £150 by bank transfer within 7 days of completing the application.</p> <p>Managing your account</p> <p>Each month the account must receive one payment between £10-£150 and also have no withdrawals in the year to be eligible for the Conditional Bonus.</p> <p>This account is managed online only.</p> <p>Please contact us if you need assistance from us.</p>	
Can I withdraw money?	<p>Yes, however if any withdrawals take place the conditional bonus will be lost.</p> <p>You can normally make a withdrawal on demand via Faster Payment, this will be through the transfer functionality within the online portal.</p> <p>All Faster Payments must be made to the nominated bank account linked to the account.</p> <p>Refer to our General Savings Terms and Conditions and the Framework Contract for Payment Services for more information on withdrawals.</p>	
Additional information	<p>* Gross rate - the contractual rate of interest to be paid on a savings account without any deduction being made in respect of potential tax liability.</p> <p>** AER - stands for Annual Equivalent Rate and illustrates what the interest rate would be if interest was paid and compounded once each year.</p>	

Monthly Savings Account

General Information

Terms & Conditions

Please read the General Savings Terms and Conditions and the Framework Contract for Payment Services before opening any account.

Income Tax

Tax treatment depends on the individual circumstances of each customer and may be subject to change in the future by HM Revenue & Customs.

The Society is required to supply HM Revenue & Customs with particulars of certain interest paid or credited to savers. Please contact the Society for details of current taxation arrangements or direct enquiries to www.gov.uk/apply-tax-free-interest-on-savings/

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Member of the Building Societies Association.

Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Registered Number: 206064

The Society reserves the right to vary, improve or withdraw any of the benefits or services contained within this leaflet.

Rates correct from 22/09/2025.